HAVEL & PARTNERS

CONNECTED THROUGH SUCCESS



Jan Frey

Partner

Jan Frey specialises in mergers and acquisitions, legal audits, and legal due diligence. With respect to acquisitions and divestitures, Jan has participated in a number of transactions both on the side of the seller and the purchaser during past years, mainly in the pharmaceutical, automotive, engineering, and food industries.

With the support of our law firm, Jan completed an internship in 2015 at the reputable law firm Slaughter & May in London.

Jan also lectures and publishes articles on various M&A issues.

Before joining our law firm, Jan worked as a junior associate at Clifford Chance LLP and a leading

Czech law firm.

Transactions

- advising a Czech and Slovak financial group on the acquisition of a pharmacy network in Serbia
- advising a Czech municipality on the long term lease of the ski resort to a private operator
- advising private equity fund on acquisition of leading manufacturer of parts for equipment in the power, petrochemical and transport industries, supplying components for the world's leading manufacturers of generators and turbines, energy companies, heating plants and manufacturers of diesel engines
- advising a Czech energy group on acquisition of a company engaged in projection of professional lighting systems
- advising the biggest Czech and second oldest publishing house on acquisition of the oldest publishing house in the Czech Republic
- advising international waste processing company on acquisition of a Czech business enterprise operating three waste plants in central Bohemia
- advising a Czech producer of roof racks during the acquisition of an anodizing plant in North Bohemia
- advising the largest Czech children's publishing house during the acquisition of a publishing house owning the rights to the works of Jo Nesbø
- advising a German automotive group during the sale of a share in a leading Czech producer of connectors, plastic parts, stamped contacts, and parts for the automotive industry and electronics
- advising an important Czech publishing house during the acquisition of the book division of an important international publisher owning the licences for products relating to favourite children's storybook characters
- advising a private investor during the acquisition of a well-known Brno microbrewery
- advising an important private equity fund during acquisition of a company specialising in analytical services and clinical studies during the development and production of new medicinal products
- advising a global engineering group during the sale of an industrial complex in Prague to a private investor
- advising a Czech group during acquisition of a 100% share in an important owner of agricultural land in North Moravia and Silesia
- advising a Czech investor during acquisition of a 100% share in a domestic producer of metal eaves systems and one of the largest specialised sellers of roofing materials
- advising the operator of one of the most frequented Czech domains during the acquisition of a minority equity share from two minority shareholders
- advising a private investor during the sale of a share in a company owning a wind power station project in North Bohemia
- advising during acquisition of a minority share in a holding company of the controlling company of a subsidiary established for implementing and operating a project for raising sturgeon in Russia; the transaction also included bond financing for the purchaser and preparation of terms for the client's investment in the company
- advising a seller during the sale of a 100% share in an important producer of food supplements
- advising a global pharmaceutical company during the creation of a joint venture and the related transfer of the healthcare division to the joint venture; the transaction was the local parts of the global transaction, including the creation of consumer health joint ventures in more than 100 jurisdictions
- advising an important private equity fund during the sale of medical facilities in the Czech Republic
- advising the sole shareholder during sale of a 100% share in a company involved in the construction and manufacture
 of control and measuring agents, cubing, and measuring and assembly facilities, especially in the automotive industry
- advising an important Czech publishing house during acquisition of an important publisher of literature in the Czech Republic and Slovakia

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- advising the owners during the sale of a company providing comprehensive services in project planning, production, construction, and the subsequent service of hi-tech investment units with a high-quality environment (cleanrooms)
- advising an important Czech producer of food products during acquisition of a Romanian company owning a popular trademark used for pâtés and other products on the Romanian market
- advising a Czech producer of roof racks during acquisition of 100% ownership interest in a company providing comprehensive services relating to the pre-treatment of surfaces and the spray painting of metal parts with one or two layers of paint in the highest quality
- advising a global engineering group during the sale of a part of an enterprise involved in the production, service, and sale
 of spare parts for mining equipment
- advising a global group during the purchase of a part of the business of a plant involving the assembly and logistics of prepaid SIM cards and telephones
- advising a Czech client during acquisition of a 100% share in an important producer of coke in the Czech Republic
- advising a Spanish manufacturer of ventilators and heat recovery units in connection with the acquisition of a major distributor of ventilators and heat recovery units in the Czech Republic
- advising an Austrian manufacturer of parts for commercial vehicles on the acquisition of a Czech manufacturer of braking systems for commercial vehicles
- advising an investor on the acquisition of one of the largest distributors of automotive spare parts in the Czech Republic
- advising shareholders of a leading manufacturer of Wi-Fi routers on the sale of shares to a foreign investor
- advising a shareholder on the sale of shares in a leading manufacturer of taps and bathroom accessories
- advising a German investor on the acquisition of a company developing, designing, manufacturing, and selling electromechanical components for the automotive, electronics, and electric industries
- advising shareholders on the sale of shares in a company manufacturing and selling electronic components
- advising shareholders on the acquisition of a company producing drink mixtures to a foreign investor
- advising an investor on the acquisition of a specialist publishing house
- advising a holding company on the sale of its subsidiary manufacturing gas turbines to a Korean investor
- advising a major Czech electricity producer in a dispute with minority shareholders on the invalidity of a resolution of the general meeting to buy out minority shareholders

Membership in professional associations

Czech Bar Association

Languages

Czech, English, Norwegian

Education

University of Cambridge, Institute of Continuing Education (2010), Diploma in English and EU Law Charles University, Faculty of Law, Prague (2008), Mgr. (Master of Laws) Københavns Universitet (2005–2006, SOCRATES/ERASMUS programme)

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